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BRACEWELL

FILED FOR RECORD
at 1:00 o'clock 9 M

MAY 28 2024

BECKY LANDRUM
County Clerk, Hunt County, Tex.
By 

April 11, 2024

The Honorable Bobby W. Stovall
County Judge of Hunt County, Texas
Hunt County Courthouse
2507 Lee St., 2nd Floor
Greenville, Texas 75401

Re: Approval of Tax-Exempt Bonds To Be Issued on Behalf of Republic Services, Inc. — Proposed Order of
Commissioner's Court

Dear Judge Stovall:

Enclosed is a proposed Order of the Hunt County Commissioners Court relating to the approval required in connection with the proposed issuance by the Mission Economic Development Corporation (the "Issuer") of its Solid Waste Disposal Revenue Bonds (Republic Services, Inc. Project) Series 2024 (the "Bonds").

At the request of Republic Services, Inc. ("Republic Services"), the Issuer proposes to issue the Bonds and loan the proceeds thereof to Republic Services to provide funds to finance the costs of improvements to certain solid waste disposal facilities, including certain facilities located in Hunt County as described in the proposed Order.

In order to permit Republic Services to use proceeds of tax-exempt Bonds for the solid waste disposal facilities located in your County, approval of the County Commissioners Court is required under Texas law pursuant to the Development Corporation Act, Local Government Code, Chapter 501, as amended, and approval of either the Commissioners Court or the County Judge is required under federal tax law pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended.

As expressly stated in the Order, the approval of the County is not to be construed as a representation or warranty or other undertaking of any kind by the County with respect to the Bonds or the solid waste disposal facilities, and the County will not be obligated to pay the Bonds or otherwise incur any liability in respect thereof. Rather, the approval is to be granted solely for purposes of complying with Texas law and federal tax law.

Please let me know if you or any of the Commissioners have any comments or questions regarding the proposed Order. I can be reached at (713) 221-1172 or garrett.merville@bracewell.com. Thank you for your assistance.

Very truly yours,



Garrett Merville

Enclosures

T: 713.221.1172
711 Louisiana Street, Suite 2300, Houston, Texas 77002-2770

CERTIFICATE FOR ORDER

THE STATE OF TEXAS §
 §
COUNTY OF HUNT §

I, the undersigned County Clerk of Hunt County, Texas, hereby certify as follows:

1. The Commissioners Court of Hunt County, Texas, convened in regular meeting on May 28, 2024, at the regular meeting place thereof, within said County, and the roll was called of the duly constituted officers and members of said Commissioners Court and the County Clerk, to wit:

Bobby Stovall	County Judge
Mark Hutchins	Commissioner, Precinct 1
David Montroe	Commissioner, Precinct 2
Phillip A. Martin	Commissioner, Precinct 3
Steven M. Harrison	Commissioner, Precinct 4

and all of said persons were present except for _____, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written


ORDER WITH RESPECT TO REPUBLIC SERVICES, INC. PROJECT

was duly introduced for the consideration of said Commissioners Court. It was then duly moved and seconded that said order be adopted; and, after due discussion, said motion, carrying with it the adoption of said order, prevailed and carried by the following vote:

AYES: 5;
NOES: 0;
ABSTENTIONS: 0 .

2. A true, full and correct copy of the aforesaid order adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; said order has been duly recorded in said Commissioners Court’s minutes of said meeting; the above and foregoing paragraph is a true, full and correct excerpt from said Commissioners Court’s minutes of said meeting pertaining to the adoption of said order; the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioners Court as indicated therein; each of the officers and members of said Commissioners Court was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and purpose of the aforesaid meeting, and that said order would be introduced and considered for adoption at said meeting, and each of said officers and members consented, in advance, to the holding of said meeting for such purpose; and said meeting was open to the public as required by law; and public notice of the date, hour, place and subject of said meeting was given as required by the Texas Open Meetings Act, Chapter 551, Texas Government Code, as amended.

SIGNED AND SEALED this May 28, 2024



County Clerk

(SEAL)



**ORDER WITH RESPECT TO
REPUBLIC SERVICES, INC.
PROJECT**

WHEREAS, REPUBLIC SERVICES, INC. and its subsidiaries or affiliates (collectively, the “Company”) own and operate various solid waste disposal facilities throughout the State of Texas (collectively, the “Facilities”); and

WHEREAS, the Company has requested that Mission Economic Development Corporation (the “Issuer”) issue its Mission Economic Development Corporation Solid Waste Disposal Revenue Bonds (Republic Services, Inc. Project) or similarly captioned bonds in one or more series (the “Bonds”) to finance the costs of acquiring, constructing, equipping and/or improving the Facilities (collectively, the “Project”); and

WHEREAS, a portion of the Project consisting of the following site(s) is located in Hunt County, Texas (the “County”): 2811 FM 1568, Campbell, Texas 75422 (the “Local Portion of the Project”); and

WHEREAS, the aggregate maximum stated principal amount of the Bonds to be used to finance the Project is \$133,000,000, and the aggregate maximum stated principal amount of the Bonds to be used to finance the Local Portion of the Project is \$10,000,000; and

WHEREAS, in order for the Local Portion of the Project to be financed with the proceeds of the Bonds, the Commissioners Court (the “Commissioners Court”) of the County must request that the Issuer exercise its powers within the County for the purpose of issuing such Bonds to finance the Local Portion of the Project, such request being intended to satisfy the requirements of Section 501.159 of the Texas Development Corporation Act, Texas Local Government Code, Chapter 501, as amended (the “Act”); and

WHEREAS, the Commissioners Court desires hereby to make such request of the Issuer and to take other actions to enable the Issuer to issue the Bonds and the Company to use the proceeds thereof to finance the Local Portion of the Project; and

WHEREAS, approval of the Commissioners Court or the County Judge as the “applicable elected representative” is also required in connection with the issuance of the Bonds as tax-exempt bonds, in order to satisfy the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), and the Commissioners Court desires hereby to give such approval.

NOW, THEREFORE, BE IT ORDERED, ADJUDGED AND DECREED BY THE COMMISSIONERS COURT OF HUNT COUNTY, TEXAS:

Section 1. Third Party Financing. In order for the Local Portion of the Project to be financed as a part of the entire Project through the Issuer’s issuance of the Bonds, the Issuer is hereby requested to exercise its powers within the County for the purpose of issuing such Bonds in one or more series over the next thirty-six months to finance the Local Portion of the Project (the “Plan of Finance”). This request is intended to satisfy the requirements of Section 501.159 of the Act.

Section 2. Public Hearing and Approval for Federal Tax Purposes. In order to comply with Section 147(f) of the Code, a public hearing has been held by or on behalf of the County, in which hearing members of the public were permitted to express their views with respect to the Project, the Plan of Finance and the issuance of the Bonds for such purpose. Notice of such hearing was published no less than seven

days prior to such hearing in a newspaper of general circulation available to residents of the County, and an affidavit of publication of such notice and a copy of such notice are each attached to Exhibit A hereto. Based upon the results of such hearing (as shown in the certificate of public hearing officer attached hereto as Exhibit A), and for purposes of complying with Section 147(f) of the Code, the Plan of Finance, including the issuance of the Bonds for the Local Portion of the Project, is hereby approved. If requested by bond counsel for the Bonds, the County Judge is hereby authorized and directed to execute a certificate certifying approval of the Plan of Finance and the Bonds for the Local Portion of the Project.

SECTION 3. DISCLAIMER OF LIABILITY. THE COUNTY, THE COMMISSIONERS COURT, THE COUNTY JUDGE AND ALL OTHER COUNTY OFFICIALS MAKE NO REPRESENTATION OR WARRANTY OF ANY KIND WHATSOEVER WITH RESPECT TO THE PROJECT OR THE ISSUANCE, CREDITWORTHINESS OR REPAYMENT OF THE BONDS TO BE ISSUED BY THE ISSUER WITH RESPECT TO THE PROJECT. UNDER NO CIRCUMSTANCES SHALL THE COUNTY HAVE ANY LIABILITY, FINANCIAL OBLIGATION OR RESPONSIBILITY OF ANY KIND WITH RESPECT TO THE PAYMENT OF BONDS ISSUED FOR THE PROJECT OR FOR THE CONSTRUCTION, MAINTENANCE, OPERATION OR ANY OTHER ASPECT OF THE PROJECT.

ADOPTED this May 28, 2024.

EXHIBIT A

CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING

(attached)

CERTIFICATE OF PUBLIC HEARING OFFICER
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

MISSION ECONOMIC DEVELOPMENT CORPORATION
SOLID WASTE DISPOSAL REVENUE BONDS
(REPUBLIC SERVICES, INC. PROJECT)

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the plan of finance including the issuance of the above-referenced bonds in one or more series (the "Bonds").

I hereby certify as follows:

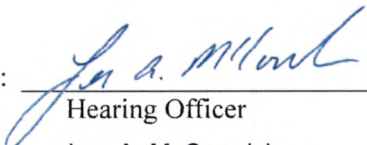
1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the proposed plan of finance including the issuance of the Bonds on the date and at the time indicated in the Notice of Public Hearing included in Schedule 1 attached hereto.

2. No less than seven days before the date of the public hearing, notice of the public hearing was published in a newspaper of general circulation available to residents of Hunt County, Texas, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as Schedule 1.

3. All persons appearing telephonically at the public hearing were given an opportunity to comment on the proposed plan of finance, including the issuance of the Bonds, and the project to be financed by the plan of finance. No such persons appeared or made comments except as is set forth on Schedule 2 attached hereto.

4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND this 16th day of April, 2024.

By: 

Hearing Officer
Lee A. McCormick

Schedule 1 - Affidavit of Publication of the Notice of Public Hearing & Notice of Public Hearing
Schedule 2 - Names and Comments of Persons Attending Public Hearing

SCHEDULE 1

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF PUBLIC HEARING & NOTICE OF PUBLIC
HEARING

[ATTACHED]

AFFIDAVIT

STATE OF TEXAS
COUNTY OF HUNT

Advertiser: Braewell LLP

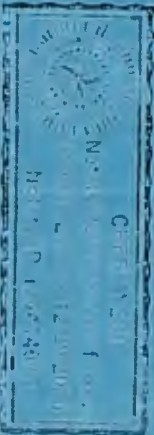
Before me, the undersigned authority, in this day personally appeared
Lisa Chappell

who duly swears, deposes and says that he/she is the Publisher / Advertising Manager / Editor
of the *Herald-Banner*, that said newspaper is regularly published in Greenville, Hunt County,
Texas; and that the attached notice was published in said newspaper on the following date(s):
4-6-24

[Signature]
Publisher / Advertising Manager / Editor

Subscribed and sworn to, before me, this date April 8, 2024
Witness my hand and seal of office.

[Signature]
Notary Public, State of Texas



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Public Notices Public Notices Public Notices Public Notices Public Notices Public Notices

To all UNKNOWN HEIRS interested in the ESTATE OF JASON ASHLEY HILLEARY: On December 28, 2024, DONNA HILLEARY, filed an Application to Determine Heirship and for Letters of Independent Administration in Cause Number 19917 in the County Court at Law #1 of Hunt County, Texas. Said Application may be heard and acted upon by said court after 10 o'clock a.m. on the first Monday next after the expiration of ten days from the date of publication of this citation. All persons interested in said estate are hereby cited to appear before said court by filing a written answer contesting same should they desire to do so. Given under my hand and seal of office in Hunt County, Texas this 1st day of April, 2024. BECKY LANDRUM, Clerk County Court at Law #1 P.O. Box 1316 Greenville, Texas 75403 BY: /s/ Heather Gibson Heather Gibson / Deputy Clerk

NOTICE OF PUBLIC HEARING MISSION ECONOMIC DEVELOPMENT CORPORATION SOLID WASTE DISPOSAL REVENUE BONDS (REPUBLIC SERVICES, INC. PROJECT) Notice is hereby given of a telephonic public hearing to be held on behalf of Mission Economic Development Corporation (the "Issuer") on April 16, 2024 at 11:00 a.m. with respect to a plan of finance including one or more series of bonds (the "Bonds") proposed to be issued by the Issuer. Interested parties may join the public hearing on the date and the time indicated above by dialing +1.855.282.6330 (US Toll Free) and, when prompted, entering the meeting code 2660 225 9937##. The Issuer proposes to issue the Bonds in an aggregate maximum stated principal amount of \$133,000,000 as exempt facility bonds for solid waste disposal facilities pursuant to section 142(a)(6) of the Internal Revenue Code of 1986 (the "Code"). The proceeds of the Bonds will be loaned to Republic Services, Inc. and/or one or more subsidiaries or affiliates thereof (collectively, the "Borrower") for the purpose of financing and/or refinancing capital improvements, site improvements, and equipment acquisitions related to the Borrower's solid waste disposal facilities and collections operations, including facilities and operations located at any one or more of the following locations, in the aggregate maximum stated principal amounts at each location noted below: (i) 2200 FM 521, Fresno, Fort Bend County, Texas 77545 (\$25,000,000); (ii) 3031 FM 3417, Mount Pleasant, Titus County, Texas 75455 (\$10,000,000); (iii) 800 Mosier Valley Road, Euless, Tarrant County, Texas 76040 (\$13,000,000); (iv) 12035 West Murphy Street, Odessa, Ector County, Texas 79763 (\$14,000,000); (v) 6433 Labelle Road, Beaumont, Jefferson County, Texas 77705 (\$17,000,000); (vi) 2559 FM 66, Itasca, Hill County, Texas 76055 (\$11,000,000); (vii) 2811 FM 1568, Campbell, Hunt County, Texas 75422 (\$10,000,000); and (viii) 5757 Oates Road, Suite A, Houston, Harris County, Texas 77078 (\$33,000,000) (collectively, the "Project"). The initial owner and/or operator of the Project will be the Borrower. The aforementioned public hearing will be conducted by Lee McCormick or his designee. All interested persons are invited to telephonically attend such public hearing and express their views with respect to the Project and the Bonds. Questions or requests for additional information may be directed to Mr. McCormick (telephone: (214) 256-3121; email: lmcormick@cdfinance.com). Any interested persons unable to attend the telephonic public hearing may submit their views in writing to Mr. McCormick at Community Development Associates, LLC, 6988 Lebanon Rd., Ste. 103, Frisco, Texas 75034 or by emailing the address set forth above prior to the date scheduled for the hearing. This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Code regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

ADVERTISEMENT FOR BIDS CITY OF GREENVILLE METAL STORAGE BUILDING RFP 23-24-18 RE-BID The City of Greenville, Texas will accept at the office of Finance sealed bids until April 16 @ 3:00 P.M. local time on, when they will be immediately thereafter publicly opened and read aloud in the City of Greenville Council Chambers. Specifications and Bid forms may be obtained at www.greenville.tx.us or bhazelip@ci.greenville.tx.us. Until the final award the City of Greenville reserves the right to reject any or all bids, to waive technicalities, to re-advertise: to proceed otherwise in the best interest of the City.

ADVERTISEMENT FOR BIDS CITY OF GREENVILLE RFP 23-24-21 INSTALL OF NEW INSULATION AND HEAT TRACERS ON CHEMICAL LINES AT WATER TREATMENT The City of Greenville, Texas will accept at the office of Finance sealed bids until 3:00 P.M. local time on April 16, 2024, when they will be immediately thereafter publicly opened and read aloud in the City of Greenville Council Chambers. Specifications and Bid forms may be obtained at www.greenville.tx.us or bhazelip@ci.greenville.tx.us. Until the final award the City of Greenville reserves the right to reject any or all bids, to waive technicalities, to re-advertise: to proceed otherwise in the best interest of the City.

NOTICE OF BID ADVERTISEMENT FOR SALE OF REAL PROPERTY IFB: 23-24-22 Sealed BIDS addressed to the Finance Department, City of Greenville, will be received at the office of the Finance Department, 2821 Washington Street, Greenville Texas until 3:00 pm on April 23, 2024. SALE OF LAND The following tract of land currently located at the following address: Property ID: 73439 Address: 3306 Bourland Street, Greenville, TX 75401 Legal Description: S4385 ORIG TOWN OF GREENVILLE BLK 508 LOT 2B ACRES .4298 This Request for Bid is offered on an "All or None" basis for all listed tracts/lots. All properties are offered on an "as is, where is" basis without warranty. Noncompliance of any, and/or, all of the above will result in rejection of bid. After the expiration of the time and date sealed bids will be opened by representatives of the City. The City of Greenville reserves the right to accept or reject any and all bids received, to waive technicalities and minor irregularities, to re-bid, to proceed otherwise when in the best interest of the City. Payment is due within (10) days of award notification.

HUNT COUNTY PURCHASING INVITATION TO BID The Hunt County Purchasing Agent will receive sealed bids at 2507 Lee Street, Room 104, Greenville, TX 75401, until 10:00 a.m. Monday, April 22, 2024 on the following: RFB #250-24: Steel Culverts, Twenty-Four (24) Month Contract for Hunt County The Hunt County Commissioners' Court reserves the right to accept or reject any or all bids. Further information may be secured by calling the Hunt County Purchasing Agent Office at (903) 408-4148 or (903) 408-4292. Bids will open Monday, April 22, 2024 at 10:00 a.m. CDT. The Commissioners' Court reserves the right to award by unit price sum, to make exception(s) to the bid specifications, and to waive formalities and technicalities for the best interest of Hunt County. The Hunt County Auditor will process payments after notification of satisfactory receipt of items/services.

DLL Finance LLC will offer the following repossessed equipment for sale to the highest bidder for certified funds, plus applicable sales tax. Equipment: BNN 4820C TRACTOR S/N FAFB00003, BNN BL200 LOADER S/N B200R03439, TFR YRCD060 GRAPPL S/N CD600314, SNB SB6 6FT BOX BLADE S/N NSN, BX425 WOOD CHIPPER S/N 228128, TIN 1206 6FT MOWER S/N 0175038, BTT150 5 FT IRON HORSE TILLER S/N 67459, WX310 IRON HORSE LOG SPLITTER S/N 228139, TIN 1912 12FT FLEXWING S/N 223350, KEA GEDEQH 24 FT GOOSE NECK TRAILER S/N 5LCL82428N1058546. Date of sale: 04/12/2024. Time of Sale: 9:00 A.M. Place of sale: BIG TEX TRACTOR 4747 W I-30 JOSEPHINE, TX 75135. Equipment can be inspected at place of sale. The equipment will be sold AS IS, without warranty. Final sale of equipment will be contingent upon winning bidder meeting all applicable federal and state regulatory requirements. We reserve the right to bid. For further information please contact KELLY STRICKLEN (580) 919-9268. Reference Number: 2709284.

HUNT COUNTY - NOTICE OF APPLICATION FOR REPLAT OF OR PORTIONS THEREOF TO THE PUBLIC: Application has been made to revise and replat the Lewis-Chevalier Addition, an addition to Hunt County, Texas, in the Martin Ragsdale Headright Survey, Abst. No 878. More specifically, the owners propose to replat the 3 lots to create 9 residential lots known as Martinez Acres. PLEASE BE ADVISED that the above referenced Application for Replat will be considered and possibly acted upon at a public hearing by the Hunt County Commissioner's Court at their regular meeting in the Commissioner's Courtroom, Courthouse Auxiliary Building, 2700 Johnson Street, Greenville, TX, 75401 on April 23, 2024, beginning at 10:00 a.m. The court will meet at that time to consider the Application and hear comments and protests to the revision of the plat.

BLAND ISD - REQUEST FOR PROPOSALS Bland Independent School District requests proposals for a metal playground pavilion (cover over playground area). Specifications and information may be obtained by contacting Rachel Bouknight, Principal, by email, rachel.bouknight@blandisd.org or call 903.527.5480. Proposals shall be received in the administration office of Bland Independent School District no later than Tuesday, April 30, 2024, at 2:00 p.m. Timely proposals shall be delivered to Bland Independent School District: Mailing Address: PO Box 216, Merit, TX 75458 Physical Address: 2556 Lake Avenue, Farmersville, TX 75442 Email Address: rachel.bouknight@blandisd.org Responses received after the deadline will not be considered. Bland ISD reserves the right to reject any or all proposals.

HUNT COUNTY - NOTICE OF APPLICATION FOR REPLAT OF OR PORTIONS THEREOF TO THE PUBLIC: Application has been made to revise and replat Lots 3 & 4 of Fehr Addition, an addition to Hunt County, Texas, in the Willis Green Headright Survey, Abst. No 361 and the C.C. Shepard Headright Survey, Abst. No. 1001. More specifically, the owners propose to replat the 2 lots and create Evergreen Acres. PLEASE BE ADVISED that the above referenced Application for Replat will be considered and possibly acted upon at a

Public Notice Q&A

Public Notice Q&A

SCHEDULE 2

NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

None.

AGENDA ITEM: ADOPTION OF AN ORDER WITH RESPECT TO REPUBLIC SERVICES, INC. PROJECT AND AUTHORIZING THE COUNTY JUDGE TO EXECUTE CERTIFICATES APPROVING THE ORDER AND PUBLIC HEARING

COMMISSIONERS COURT ACTION REQUESTED

It is requested that the Commissioners Court approve the “Order with Respect to Republic Services, Inc. Project” which authorizes the County Judge to execute certificates approving the Order and public hearing.

BACKGROUND

Republic Services, Inc. (“Republic Services”) has requested the MEDC issue \$50,000,000 of new bonds (the “New Money Bonds”) in 2024 as part of a plan of finance to issue up to \$133,000,000 in bonds for capital improvements at eight (8) of their facilities in Texas over the next three years including their facility in the Hunt County. Republic Services has received \$50,000,000 in 2024 bond allocation from the Texas Bond Review Board.

The Order relates to approvals required for the proposed issuance by the MEDC of its Solid Waste Disposal Revenue Bonds (Republic Services, Inc. Project) (the “Bonds”). At the request of Republic Services, the MEDC proposes to issue Bonds and loan the proceeds thereof to Republic Services to provide funds to finance and/or refinance the costs of improvements to certain solid waste disposal facilities, including their facility located in Hunt County.

In order to permit Republic Services to use proceeds of tax-exempt Bonds for the solid waste disposal facilities located in Hunt County, approval of the Commissioners Court is required: (i) under Texas law (for the MEDC Issuer’s Bonds) pursuant to the Development Corporation Act, Local Government Code, Chapter 501, as amended and (ii) under federal tax law a public hearing must be held pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended. This is similar to the Commissioners Court approval in 2020 for Republic Services.

FISCAL IMPACT

Approval of this Order in no way imposes any payment or obligation on Hunt County in connection with the financing. Under no circumstances shall the County have any liability, financial obligation or responsibility of any kind with respect to the payment of the bonds issued for the local portion of the Project.

DISPOSITION BY COMMISSIONERS COURT

APPROVED OTHER (Describe) _____

SUBMITTED BY: _____

PREPARED BY:  _____